

INTOUCH

PART OF THE RSA GROUP

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ОАО «ИНТАЧ СТРАХОВАНИЕ»

РОССИЯ, 127018, МОСКВА, СУЩЕВСКИЙ ВАЛ, 18
Т: +7 (495) 726 51 06, Ф: +7 (495) 726 51 07**WWW.IN-TOUCH.RU****Notice on the possibility to acquire the additional shares of
Open Joint Stock Company "INTOUCH INSURANCE"**

We notify you hereby, that **on 26 July 2013** the Regional branch of the Federal Service of Financial Markets of Russia in the Central federal region made the state registration of the additional issuance of the securities of the Company. The issuance was assigned the state registration number: **1-01-45007-Z-015D**.

The number of the additional issuance shares being placed: **42 685 702 with nominal value 1 Roubles per each**.

Placement price of the securities: **9,00 Roubles per each additional ordinary registered book-entry share**.

The range of potential acquirers of the securities:

The securities of the additional issuance are placed among the following shareholders of the Company:

Intouch Insurance Group B.V. (Commercial register pezucmp № 34143526 dated 31.10.2000 The Chamber of Commerce Amsterdam, address of registration 9th Floor, One Plantation Place, Fenchurch Street, London EC3M 3BD, United Kingdom) - not more than 29 879 992 (twenty-nine million eight hundred seventy-nine thousand nine hundred ninety-two) shares and The European Bank for reconstruction and development (Agreement Establishing the European Bank for Reconstruction and Development was signed in Paris on 29 May 1990, entered into force on 28 March 1991, address of registration: One Exchange Square, London EC2A 2JN, United Kingdom) - not more than 12 805 710 (twelve million eight hundred and five thousand seven hundred and ten) shares (hereinafter - "the purchasers of shares").

The procedure and conditions of concluding civil agreements (the procedure and conditions of submitting and fulfilling of the applications) during their placement:

Additional shares of the issuance are placed on the basis of the agreement (s) for purchase and sale concluded in writing by executing one document and signed by the parties. In this case, prior approval of the agreement text can be carried out in any form, including through the exchange of information by fax, e-mail, orally or by any other means.

The Purchaser of shares shall apply to the Company to conclude an agreement of purchase and sale of securities to the address: Russian Federation, 127018, Moscow, str. Sushchevskiy Val, 18, but not earlier than the date of placement of additional issuance and not later than three (3) working days before the deadline for placement of shares.

The Purchaser shall pay for acquired ordinary shares in accordance with paragraph 8.6 of the Decision on the additional issuance of securities.

Placing to a Purchaser account is performed after full payment thereof in the manner and on the terms set by the decision on the additional issuance and the agreement on the basis of which the placement of shares is carried out.

Agreements purchase and sale of securities concluded in the course of the placement of securities may be modified and / or terminated by agreement or by court order.

The term within which the opportunity is providing to the shareholders to acquire the whole number of the securities being placed: ***within the term of the share placement, determined by the Decision on the additional issuance of the securities.***

In accordance with the Decision on the additional issuance of the securities:

The date for stating share placement is the working day following the day of sending the notice on the possibility to acquire by them the additional shares being placed in the proportion to the number of the ordinary registered shares owned by them to the shareholders of the Company, having the right to acquire the additional ordinary registered shares, but not earlier the date of the state registration of the additional issuance of the shares.

The date for ending of the share placement is earlier from:

- (1) the 45th (forty fifth) day since the date of starting share placement;*
- (2) the date of the placement of the last share of the additional issuance.*

However the date of ending of the share placement can't be later one year since the date of the state registration of the share issuance.

Term of placement is determined by reference to the date of disclosure of any information on the issuance of securities.

The maximum number of the securities, which can be acquired by each of the shareholder, or the procedure of its determination:

- *Intouch Insurance Group B.V. (Commercial register pezucmp № 34143526 dated 31.10.2000 The Chamber of Commerce Amsterdam, address of registration 9th Floor, One Plantation Place, Fenchurch Street, London EC3M 3BD, United Kingdom) - not more than 29 879 992 (twenty-nine million eight hundred seventy-nine thousand nine hundred ninety-two) shares;*
- *The European Bank for reconstruction and development (Agreement Establishing the European Bank for Reconstruction and Development was signed in Paris on 29 May 1990, entered into force on 28 March 1991, address of registration: One Exchange Square, London EC2A 2JN, United Kingdom) - not more than 12 805 710 (twelve million eight hundred and five thousand seven hundred and ten) shares.*

Terms and procedures of payment of securities:

Payment by monetary means is provided.

Terms and procedures of payment of securities: Shares shall be paid by monetary means in Russian rubles. Purchasers of the shares shall transfer the funds in Russian rubles to the account of the Issuer indicated in paragraph 8.6. of the Decision on the additional issuance of securities.

Payment Term: The Purchaser shall pay shares for acquired ordinary shares not earlier the date of placement and not later than the deadline for placement of shares. Additionally placed shares shall be paid upon acquisition in full prior to the date of entry on the placing shares to the account of the Purchaser of shares or nominee shareholder, a depositor of who is a The Purchaser of the shares.

The cash method of payment is not available.

The form of clearing settlements: settlements by payment orders.

The requisites of the account, to which money for paying for the securities of the present issuance should be transferred:

Number of the account: **40701810300001411327**

Credit organization:

Full company name: **Closed Joint Stock Company "Raiffeisenbank"**

Short company name: **CJSC "Raiffeisenbank"**

Location of the credit organization: **129090, Moscow, Troitskaya Street, house 17, building 1**

Correspondent account № 30101810200000000700

BIK 044525700

INN 7744000302

Recipient of payment: **Open Joint Stock Company "INTOUCH INSURANCE"**

The procedure for disclosure of such information:

Notification about the possibility of acquiring additional shares is sent to each of purchasers of shares, by registered mail no later than three (3) business days after the state registration of the additional issue of ordinary shares. After sending notices Company publishes the text of the notification on the Internet at: <http://disclosure.lprime.ru/portal/default.aspx?emId=6315212497>.

Date: "02" of August 2013

General Director



(signature)

M.A. Malkovskaya
Seal